



Johannesburg
Stock Exchange

Tel: +27 11 520 7000
Fax: +27 11 520 8584

www.jse.co.za

SERVICE HOTLINE

REFERENCE NUMBER: 15/2015

6 February 2015

CORPORATE ACTION PROCESSING – OANDO PLC RIGHTS OFFER

Members are referred to the SENS announcement issued on 4 February 2015, and are advised of the revised terms and dates for the OAO Rights Issue. Please note that the announcement is only applicable to Oando PLC shareholders who were recorded on the South African share register at the close of business on Friday, 19 December 2014, and were entitled to participate in the Initial Rights Issue and shareholders and holders of letters of allocation who were entitled to and participated in the Initial Rights Issue to the full extent of their entitlement by 12h00 in South Africa on Friday, 9 January 2015.

Corporate Actions salient dates

| | |
|--------------------|--------------|
| Record Date - RT | 2014/12/19 |
| Record Date - TU | 2015/01/09 |
| Offer Closing Date | 2015/02/20 |
| Issue Date | 2015/04/28 |
| Rounding | Rounded down |

BDA Processing

Due to the complexity of changes applied to the revised terms, the JSE will not be processing the event in BDA; members are therefore requested to manually process the entries on BDA.

Members are advised that the JSE has created the BDA frozen files as per the previous terms applied as at Record date for the RT as well as the frozen file for the TU. Members may thus make use of the frozen files to facilitate the processing of the manual entries.

Service:

BDA - Corporate Actions

Environment(s):

Production

Additional Information:

If you have any queries about this announcement, contact the Client Services Centre on +27 11 520 7777 or e-mail Customersupport@jse.co.za